



TUESLEY · HALL · KONOPA^{LLP}
a t t o r n e y s

Understanding. Insightful. Effective.

Explaining the Snapshot Date

01.

KEY DATE IN A COUPLES
MEDICAID CASE

- Sets the asset limit in a couples case.
- The first day that either spouse was out of the home (hospital or nursing home) for a continuous 30 day period
- Does not have to be the spouse applying for Medicaid.

02.

MUST BE DETERMINED
PRIOR TO SPENDDOWN

- Cannot determine spenddown amount or plan until we know this date
- Can be more complicated in a waiver case

03.

MUST BE PROVEN

- Will need admission and discharge records to prove the 30 day stay
- Cannot have returned home within the 30 day period

04.

MUST HAVE CLEAR
VERIFICATION OF ASSET
VALUES

- All assets owned on the snapshot date must be verified in writing
- Values **MUST** be for that **SPECIFIC** date.

Examples of Snapshot Date

EXAMPLE ONE

Jane admitted to hospital on June 1, 2021

From the hospital she is transferred to skilled nursing for rehab. She is discharged on August 1, 2021.

Snapshot Date - June 1, 2021

Jack is taken to the hospital ER on September 1, 2021

He is not admitted until September 3, 2021. He is transferred to skilled nursing, where he stays until October 1, 2021.

Snapshot Date - June 1, 2021

Jane is readmitted to the hospital on June 1, 2028

From there, she goes to skilled nursing and will be applying for Medicaid.

Snapshot Date - June 1, 2021

EXAMPLE TWO

Jack is taken to the hospital ER on September 1, 2021

He is not admitted until September 3, 2021. He is transferred to skilled nursing, where he stays until October 1, 2021.

No Snapshot Date

Jack is readmitted to the hospital on June 1, 2028

From there, he goes to skilled nursing and will be applying for Medicaid.

Snapshot Date - June 1, 2028